

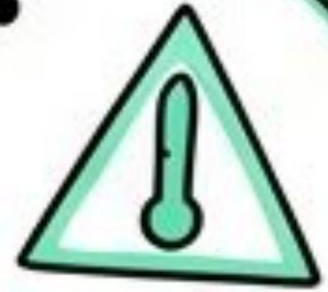
Looking for AI use cases? Replace Excel.

Your AI roadmap is sitting in your shared drive.

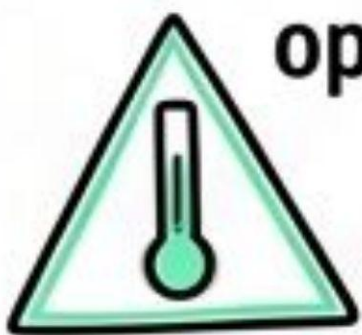


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Excel isn't a tool. It's a symptom.



Of operational debt nobody bothered to pay down.



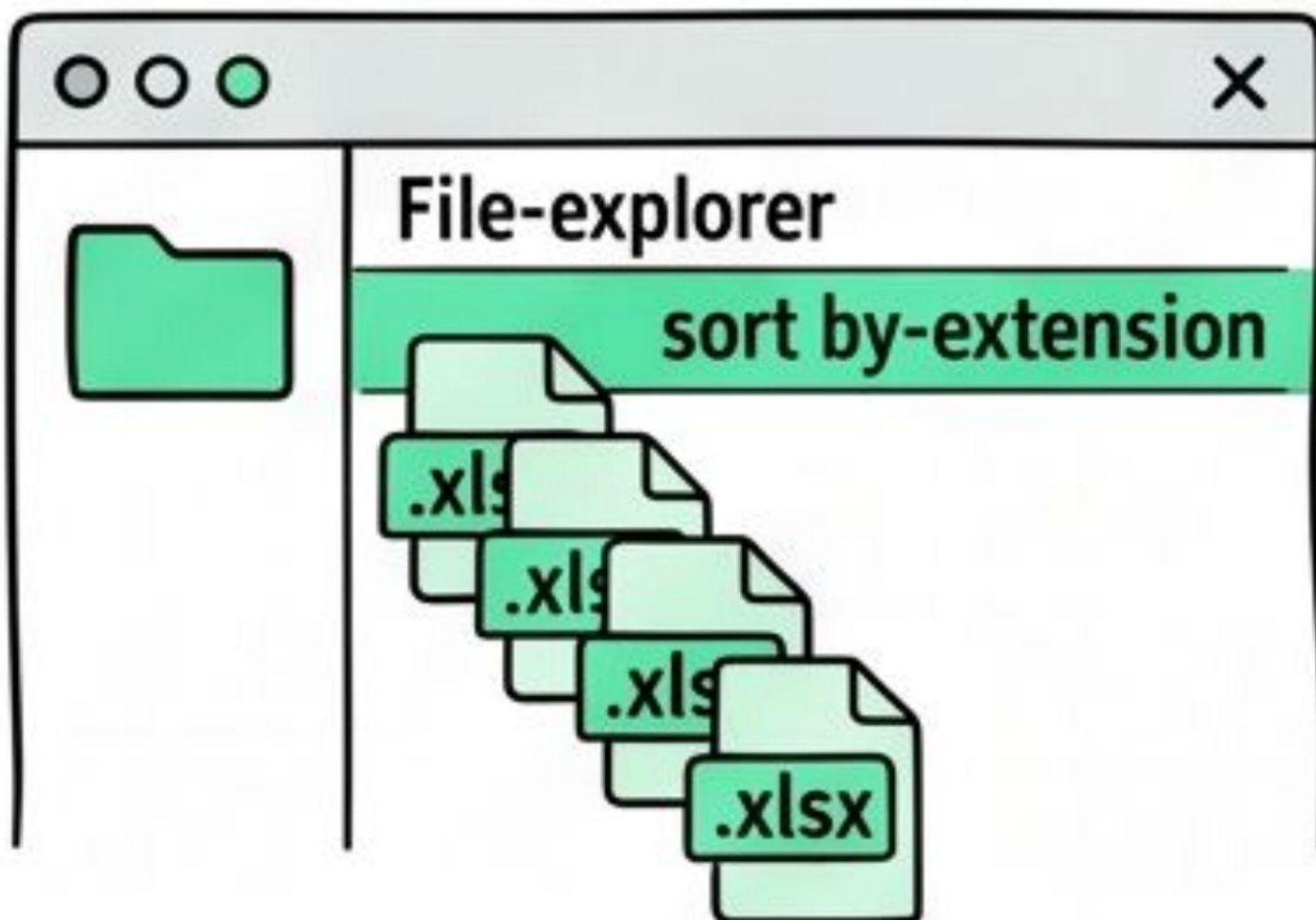
operational
debt



Sort by .xlsx.

There's your roadmap.

Manually updated each period = process running below efficiency.



Every spreadsheet is manual.

At every stage.

Input. Maintenance. Output.
Every arrow in that chain is
a human.



5/12

Excel breaks quietly. Then nobody dares touch it.

“Don’t touch it. It’s complicated.
It might break.”



6/12

“Excel wizard” job ads are a red flag.

More Excel.

Less automation.

Less efficiency.



Example

7/12

Monthly headcount × salary report. 24-month trend.

ERP holds salary cost.

HRIS holds headcount.

Two systems that don't talk.

salary cost



headcount



7 steps. Every month. Excel = duct tape.

Manual ERP export.

Manual HRIS export.

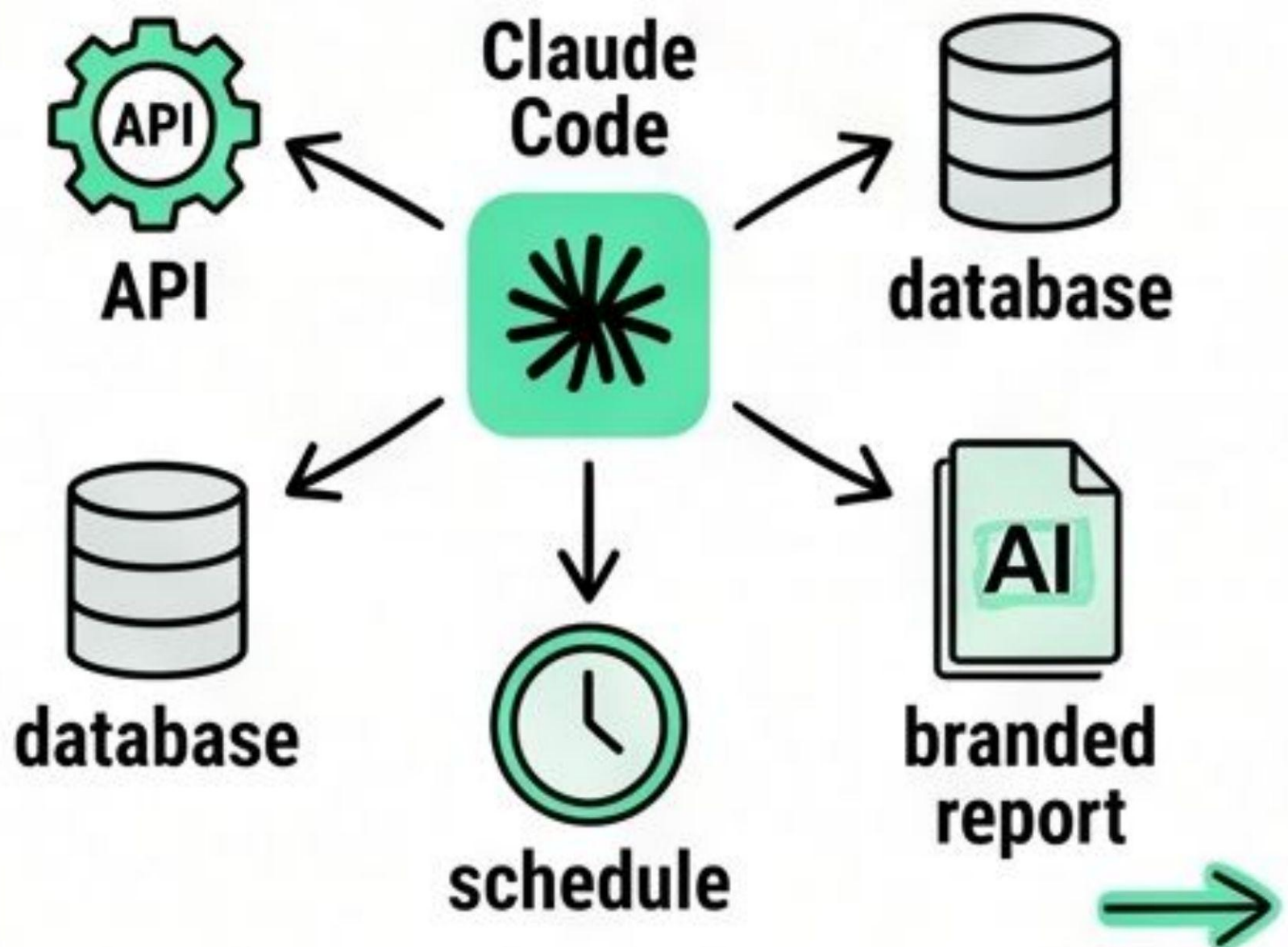
Manual data transformation.



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Claude Code writes the script. End-to-end.

Reads APIs. Writes to your database. Runs on schedule. No human until something breaks.



10/12

The data lives in a SQL database.

Whichever one your company already runs. Claude does the SQL for you.



11/12

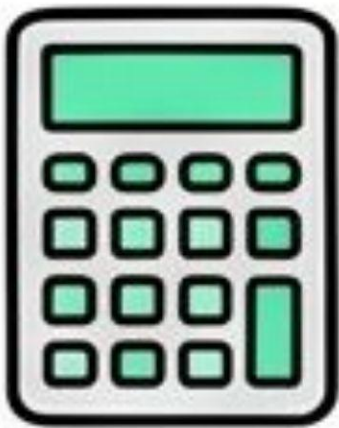
Excel goes back to being a calculator. Not a bridge.

Automated ERP export.

Automated HRIS export.

Automated data transformation.

Excel used as pocket calculator.



pocket team



business



12/12

**Pick the one file
that annoys you
most. Just one.**



Stuck?
Book an AI Power Hour.
cfo-team.de/ai-power-hour
thomas@cfo-team.de

linkedin.com/in/thomas-schenkelberg